



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



Silky Overseas Limited

SILKY OVERSEAS LIMITED

CIN: U17110DL2016PLC298888



Scan this QR to view the RHP

Our Company was originally incorporated on May 01, 2016, as a Private Limited Company in the name and style of 'Silky Overseas Private Limited' under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 19, 2023, our Company was converted from a Private Limited Company to a Public Limited Company and consequently, the name of our Company was changed to 'Silky Overseas Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 07, 2023. The Corporate Identification Number of our Company is U17110DL2016PLC298888. For details in relation to the incorporation, Change in Registered Office, and other details, please refer to the chapter titled **“Our History and Certain Other Corporate Matters”** beginning on page 162 of the Red Herring Prospectus.

Registered Office: F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR. Opposite Fire Station, Wazir Pur III, North West Delhi-110052, India
Contact Person: Ms. Sakshi Sareen, Company Secretary and Compliance Officer
Email Id: info@silkyoverseas.com; **Contact No.:** 7404088823; **Website:** www.silkyoverseas.com; **CIN:** U17110DL2016PLC298888

PROMOTERS OF OUR COMPANY ARE MR. SAWAR MAL GOYAL, MR. ANANYA GOYAL AND M/S. S.M. GOYAL & SONS (HUF)

“The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE.”

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 19,05,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”)
**Subject to finalisation of basis of allotment.*
DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 153/- to ₹ 161/- PER EQUITY SHARE OF FACE VALUE OF RS. 10.00 EACH

THE FLOOR PRICE IS 15.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 16.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 11.13 TIMES AND AT THE CAP PRICE IS 11.71 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: FRIDAY, JUNE 27, 2025

ISSUE OPENS ON: MONDAY, JUNE 30, 2025⁽¹⁾

ISSUE CLOSSES ON: WEDNESDAY, JULY 02, 2025⁽²⁾⁽³⁾

⁽¹⁾ Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

⁽²⁾ Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

⁽³⁾ The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

Our Company is dedicated manufacturers and suppliers of bedding essentials, specializing in blankets, bed sheets, comforters, and more. Our integrated manufacturing process encompasses knitting, dyeing, processing, printing, and packaging, all under one roof. This ensures efficient bulk production without compromising on the quality that guarantees comfort and luxury throughout the night, allowing you to wake up revitalized and ready to embrace each day with vigour. Our diverse product portfolio includes a range of crafted items such as blankets, baby blankets, comforters, bedsheets and curtains. These products are thoughtfully designed and curated by our team of experienced professionals and designers, utilizing adequate machinery and techniques.

| ALLOCATION OF THE ISSUE | | | | | | |
|---------------------------|--|--|---------------------------------------|--|--|--|
| QIB PORTION | | | NOT MORE THAN 50.00% OF THE NET ISSUE | | | |
| RETAIL INVESTOR PORTION | | | NOT LESS THAN 35.00% OF THE NET ISSUE | | | |
| NON-INSTITUTIONAL PORTION | | | NOT LESS THAN 15.00% OF THE NET ISSUE | | | |

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title **“Basis for Issue Price” beginning on page 98 of the Red Herring Prospectus.**

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

a. There are outstanding litigations by and against our Company which if determined against us, could adversely impact financial conditions

b. Our business predominantly focuses on blankets, which makes us particularly susceptible to fluctuations in demand. Any shifts in consumer preferences have the potential to significantly impact our business, as well as influence our operational outcomes and financial standing. Our business is highly concentrated on the sale of a single product, i.e., blankets. The details of the contribution of the sales of our products to our total revenue from operations are as under: Our business depends on our manufacturing facility and the loss of or shutdown of operations of the manufacturing facility on any grounds could adversely affect our business or results of operations. Further, our business involves usage of manpower and any unavailability of our employees or any strikes, work stoppages may have an adverse impact on our cash flows and results of operations.

c. A majority of our supplies for our operations are obtained from a limited number of suppliers

d. We are dependent on a few customers for a major part of our revenues. Further, we do not enter into long-term arrangements with our customers could adversely affect our business and the results of operations.

e. Our Company has a negative cash flow in its operating activities for the financial year ended on March 31, 2024, investing activities for the ten months period ended January 31, 2025 and financial year ended March 31, 2024, March 31, 2023 and March 31, 2022 and Financing Activity for the ten months period ended January 31, 2025 and the financial year ended March 31, 2023 details of which are given below. There was a net decrease in Cash and Cash Equivalent for ten months period ended January 31, 2025 and all the three years. Sustained negative cash flow could impact our growth and business.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

| Key Financial Performance | Silky Overseas Limited | | | Welspun Living Limited | | | Trident Limited | | |
|--|------------------------|------------|------------|------------------------|------------|------------|-----------------|------------|------------|
| | FY 2023-24 | FY 2022-23 | FY 2021-22 | FY 2023-24 | FY 2022-23 | FY 2021-22 | FY 2023-24 | FY 2022-23 | FY 2021-22 |
| | | | | | | | | | |
| Revenue from Operations ⁽¹⁾ | 6,970.49 | 6,830.76 | 5,012.10 | 8,08,400 | 5,65,400 | 6,70,300 | 6,73,042 | 6,26,700 | 6,91,900 |
| EBITDA ⁽²⁾ | 1,101.46 | 535.09 | 296.59 | 1,16,350 | 53,732 | 97,609 | 1,03,020 | 94,115 | 1,50,961 |
| EBITDA Margin ⁽³⁾ | 15.80% | 7.83% | 5.92% | 14.39% | 9.50% | 14.56% | 15.31% | 15.02% | 21.82% |
| PAT | 553.48 | 98.22 | (41.77) | 59,594 | 15,168 | 39,213 | 38,958 | 42,190 | 81,495 |
| PAT Margin ⁽⁴⁾ | 7.94% | 1.44% | -0.83% | 7.37% | 2.68% | 5.85% | 5.79% | 6.73% | 11.78% |
| Networth ⁽⁵⁾ | 1,514.02 | 460.54 | 359.07 | 3,74,103 | 3,53,839 | 3,47,515 | 4,309.10 | 4,125.77 | 3,797.22 |
| RoE % ⁽⁶⁾ | 36.56% | 21.33% | -11.63% | 15.92% | 4.28% | 11.28% | 904.09% | 1022.60% | 2146.18% |
| RoCE% ⁽⁷⁾ | 39.54% | 30.95% | 10.09% | 16.32% | 6.77% | 16.57% | 10.90% | 12.00% | 26.52% |

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements

(2) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income

(3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

(4) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.

(5) Net worth as defined under Regulation 2(1)(hh)of the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

(6) Return on Equity is ratio of Profit after Tax and Shareholder Equity

(7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term borrowings.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)
As per Restated Financial Statements

| Particulars | RONW (%) | Weights |
|--|---------------|---------|
| March 31, 2022 | (11.63)% | 1 |
| March 31, 2023 | 21.33% | 2 |
| March 31, 2024 | 36.56% | 3 |
| Weighted Average | 23.45% | |
| Ten months period ended on January 31, 2025 | 37.72% | |

Note: The Return on Net worth has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company is based on the primary issuance of equity shares.
There has been no issuance of Equity Shares, during the 18 months preceding the date of this Red herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days:

(b) The price per share of our Company based on the secondary transaction of equity shares
There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Price per share based on the last five primary or secondary transactions.
Since there are transactions to report to under (a) & (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or Selling shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Draft Prospectus irrespective of the size of transactions is as follow:

| Date of Transfer | Name of transferor | Name of transferee | No. of equity shares | Price per equity shares | Nature of Transaction | Total Consideration (Rs. In Lakhs) |
|-------------------|--------------------|--------------------|----------------------|-------------------------|-----------------------|------------------------------------|
| December 18, 2023 | N.A. | N.A. | 6,07,523 | 82.30 | Right issue | 499.99 |
| | | Total | 6,07,523 | | | |

(d) Weighted average cost of acquisition, floor price and cap price:

| Types of transactions | Weighted average cost of acquisition (₹ per Equity Shares) | Floor price* (i.e. ₹ 153.00) | Cap price* (i.e. ₹ 161.00) |
|--|--|------------------------------|----------------------------|
| Weighted average cost of acquisition of primary issuance as per paragraph (a) above | NIL | NIL | NIL |
| Weighted average cost of acquisition for secondary transaction as per paragraph (b) above | NIL | NIL | NIL |
| Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph I above | 82.30 | 0.54 | 0.51 |

*There were no primary / new issue of equity shares other than Equity Shares issued pursuant to a right issue allotted on December 18, 2023, in last 18 months and three years prior to the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not proposed any Pre-IPO Placement in this Issue.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

| Sr. No. | Pre-Issue shareholding as at the date of Advertisement | | | Post-Issue shareholding as at Allotment ⁽³⁾ | | | |
|------------------------------------|--|--|------------------------------------|--|------------------------------------|--|------------------------------------|
| | Shareholders | Number of Equity Shares ⁽²⁾ | Share holding (in%) ⁽²⁾ | At the lower end of the price band (₹ 153) | | At the upper end of the price band (₹ 161) | |
| | | | | Number of Equity Shares ⁽²⁾ | Share holding (in%) ⁽²⁾ | Number of Equity Shares ⁽²⁾ | Share holding (in%) ⁽²⁾ |
| A. Promoter | | | | | | | |
| 1. | Mr. Sawar Mal Goyal | 27,54,200 | 61.73 | • | • | • | • |
| 2. | Mr. Ananya Goyal | 9,00,000 | 20.17 | • | • | • | • |
| 3. | M/s. S.M. Goyal & Sons HUF | 2,00,000 | 4.48 | • | • | • | • |
| B. Promoter Group ⁽¹⁾ | | | | | | | |
| 1. | Mr. Sanjay Goyal | 100 | 0.00 | • | • | • | • |
| 2. | Ms. Shalu Goyal | 100 | 0.00 | • | • | • | • |
| 3. | Ms. Soumya Goyal | 100 | 0.00 | • | • | • | • |
| C. Additional Top Ten Shareholders | | | | | | | |
| 1. | Ava Paisa Growth Private Limited | 60,753.00 | 1.36 | • | • | • | • |
| 2. | M/s. Intellect Endeavours LLP | 60,753.00 | 1.36 | • | • | • | • |
| 3. | M/s. Kanushi Enterprise through its propertiership Akshay Aggarwal | 60,753.00 | 1.36 | • | • | • | • |
| 4. | Ms. Radhika Bansal | 40,522.00 | 0.91 | • | • | • | • |
| 5. | Mr. Amanveer Singh | 30,376.00 | 0.68 | • | • | • | • |
| 6. | Ms. Bijal Chandresh Dedhia | 30,376.00 | 0.68 | • | • | • | • |
| 7. | Goyal Agritrade Private Limited | 30,376.00 | 0.68 | • | • | • | • |
| 8. | Ms. Gunjan Aggarwal | 30,376.00 | 0.68 | • | • | • | • |
| 9. | Mr. Pranav Kant | 30,376.00 | 0.68 | • | • | • | • |
| 10. | Mr. Saurabh Gupta | 30,376.00 | 0.68 | • | • | • | • |
| 11. | Mr. Sumit Gupta | 30,376.00 | 0.68 | • | • | • | • |
| 12. | Ms. Swati Goyal | 30,376.00 | 0.68 | • | • | • | • |
| 13. | Mr. Uttamjit Singh Sabharwal | 30,376.00 | 0.68 | • | • | • | • |
| 14. | Mr. Vineet Gupta | 30,376.00 | 0.68 | • | • | • | • |

Continued next page...

बुलेट ट्रेन परियोजना में 10 साल की देरी हो रही है, क्या इसे भ्रष्टाचार का मामला मानकर जांच होगी: आप

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली, आम आदमी पार्टी ने परियोजनाओं में देरी पर मंत्री के खिलाफ जांच को मंजूरी देने को लेकर बीजेपी और एलजी पर तीखा हमला बोला है। ह्हापह का कहना है कि भाजपा और उसके एलजी ने अपनी ही दिल्ली सरकार को मजाक का पात्र बना दिया है। इसलिए बीजेपी और एलजी दिल्ली के करदाताओं की मेहनत की कमाई को व्यर्थ की जाँचों में बर्बाद कर रहे हैं। कोई कैसे सोच सकता है कि बुनियादी ढांचे की परियोजना में देरी को भ्रष्टाचार कहा जा सकता है। वह भी मंत्रियों के स्तर पर? अगर यही भ्रष्टाचार के मामले दर्ज करने का पैमाना है, तो फिर हर दिन बीजेपी के केंद्रीय मंत्रियों के खिलाफ दर्जनों भ्रष्टाचार के मामले दर्ज होने चाहिये। आम आदमी पार्टी का कहना है

कि मार्च 2023 तक के आंकड़ों के अनुसार, एमओएसपीआई द्वारा निगरानी की जा रही केंद्र सरकार की 56.3 फीसद परियोजनाओं में देरी थी, जिनका औसत समय तीन साल से अधिक था। जुलाई 2023 तक, 809 परियोजनाओं में देरी की सूचना थी, जिनकी कुल लागत में बढ़ोतरी 4.65 लाख करोड़ रुपये से अधिक थी। जनवरी 2023 तक देरी वाली 835 परियोजनाओं की मूल लागत 10.88 लाख करोड़ रुपये थी, जो बढ़कर 14.07 लाख करोड़ रुपये हो गई, यानी लगभग 3.2 लाख करोड़ रुपये की लागत में बढ़ोतरी हुई। क्या इन मामलों में सीबीआई संबंधित केंद्रीय मंत्रियों के खिलाफ मामले दर्ज करेगी? आप का कहना है कि प्रमुख बुलेट ट्रेन परियोजना मुंबई- अहमदाबाद हाई-स्पीड रेल (एमएचएसआर) परियोजना को दिसंबर 2015 में



मंजूरी मिली थी, जिसका लक्ष्य मुंबई और अहमदाबाद (508 किमी) को जोड़ना था। 2023 तक इस प्रोजेक्ट को पूरा होने का लक्ष्य रखा गया था।

देरी की वजह से अब यह परियोजना 2033 से पहले पूरा नहीं होगी, यानी इसके पूरी तरह से संचालन में 10 साल की देरी हो सकती है। आप

का कहना है कि इस प्रोजेक्ट पर जुलाई 2022 तक खर्च 28,442 करोड़ रुपये तक पहुंच चुका था। अनुमान के अनुसार संशोधित

लागत 1.6 लाख करोड़ रुपये होगी और परियोजना की लागत पूरी होने तक 2 लाख करोड़ रुपये तक पहुंच सकती है, यानी 85 फीसद लागत बढ़ोतरी (मूल 1.08 लाख करोड़ रुपये से 0.92 लाख करोड़ रुपये की बढ़ोतरी) हो जाएगी। यह भी देरी और लागत बढ़ोतरी है, जो शुरूआती लागत से दोगुनी है। क्या सीबीआई इसके लिए भी उस मंत्री के खिलाफ भ्रष्टाचार का मामला दर्ज करेगी? आप ने कहा कि केंद्र सरकार के आंकड़ों के अनुसार परियोजनाओं में देरी के सामान्य कारणों में विलंबित नियामक मंजूरी, भूमि अधिग्रहण के मुद्दे, वित्तीय बाधाएं, ठेकेदारों का खराब प्रदर्शन, पर्यावरणीय मंजूरी और नौकरशाही की अक्षमता शामिल हैं। क्या इन कारणों से मंत्रियों के खिलाफ भ्रष्टाचार के मामले दर्ज किए जा सकते हैं?

दिल्ली के लिए ऐतिहासिक दिन, एक ही दिन में 3,400 गड्ढे भरे जा रहे हैं : प्रवेश

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली, । दिल्ली के लोक निर्माण विभाग (पीडब्ल्यूडी) मंत्री प्रवेश साहिब सिंह ने मंगलवार को कहा कि दिल्ली सरकार ने बड़े पैमाने पर गड्ढा मरम्मत अभियान चलाकर एक ही दिन में पीडब्ल्यूडी की 1,400 किलोमीटर की सड़कों पर 3,400 गड्ढे भरने का काम शुरू किया है। उन्होंने इसे सरकार का ऐतिहासिक कदम करार दिया। मंत्री ने सीआर पार्क में सड़क मरम्मत और बुनियादी ढांचे में सुधार कार्य का निरीक्षण करने के दौरान पत्रकारों से बात करते हुए कहा कि आज दिल्ली की सुरक्षित, सुंदर और सुगम बनाने के लिए पूरी दिल्ली में एक ऐतिहासिक पहल शुरू की गई है। उन्होंने बताया कि एक ही दिन में पीडब्ल्यूडी की 1,400 किलोमीटर की सड़कों पर 3,400 गड्ढे भरने का



काम शुरू हो चुका है। प्रवेश सिंह ने कहा कि सारे गड्ढों को पीडब्ल्यूडी मानकों के हिसाब से भरा जाएगा। जीपीएस इनेबलड वैन इनका रियल टाइम ट्रैकिंग करेगी। उन्होंने कहा कि जनता की शिकायत और इंजीनियर्स के सर्वे के अनुसार सारे गड्ढों की मैपिंग की है। सारी सड़कों को

जोन में बांटा गया है। सिंह ने बताया कि सभी कार्यकारी इंजीनियरों, मुख्य इंजीनियरों और टीमों सहित पूरा पीडब्ल्यूडी विभाग सड़कों पर है। 3,400 गड्ढे ठीक किए हैं जिनमें से प्रत्येक को जियोटैंग किया गया है। उन्होंने कहा कि यह सिर्फ गड्ढे भरने की मुहिम नहीं। दिल्ली के

हर उस नागरिक के चेहरे पर राहत लाने की कोशिश है। जो रोज गड्ढों से जूझता है, जो हर सफर में असुविधा नहीं, सुखसा चाहता है। उन्होंने कहा कि यह पहल केवल दिखावे के लिए नहीं है, बल्कि एक स्थायी और पारदर्शी प्रणाली की शुरुआत है। उन्होंने कहा कि जब काम बिना भ्रष्टाचार के होगा, तो गड्ढे बनेंगे ही नहीं। जब काम पीडब्ल्यूडी के तय मापदंडों के अनुसार होगा, तब सड़कों पर जनता को तकलीफ नहीं होगी। यह हमारा संकल्प है। उन्होंने कहा कि इस अभियान की योजना नागरिकों की शिकायतों और सुझावों पर आधारित है। यह पहल जनता की सड़क सुरक्षा, ट्रैफिक जाम और मानसून से पहले की आशंकाओं को ध्यान में रखते हुए बनाई गई है। स्थानीय विधायक इस पूरी प्रक्रिया की निगरानी किए और जनता से सीधा संवाद भी रखा।

दिल्ली सरकार वन महोत्सव में लगाएगी 70 लाख पौधे, भारत मंडपम से होगी शुरुआत

नई दिल्ली, प्रातः किरण संवाददाता

नई दिल्ली, । दिल्ली को हरित बनाने और पर्यावरण में सुधार के लिए दिल्ली सरकार जुलाई को वन महोत्सव 2025 का आयोजन कर रही है। जिसमें दिल्ली की हर विधानसभा, गली और गार्डन में पौधे लगाए जाएंगे। इसकी शुरुआत 3 जुलाई को भारत मंडपम से होगी जहां पर्यावरणविद, उद्योगपति, विद्यार्थी और हजारों दिल्लीवासी शामिल होंगे। वन महोत्सव 2025 में विदेशी, औषधीय, सजावटी पौधे, प्लास्टिक के बायो- फ्रेडली विकल्प, बागवानी से जुड़ी सामग्रियों की अनेखी प्रदर्शनी लगेगी। यह पहला वन महोत्सव होगा जिसमें दिल्ली का मन अपने वन के साथ चलेगा। पर्यावरण मंत्री मनजिंदर सिंह सिरसा ने यह जानकारी देते हुए कहा कि महीने भर चलने वाले इस अभियान में प्रधानमंत्री नरेंद्र मोदी के एक पेड़ मां के नाम अभियान के तहत हर दिन मां के नाम पर पौधारोपण होगा और 70 लाख से ज्यादा पौधे लगाए जाएंगे। उन्होंने कहा कि अभियान में होंगे इंटरैक्टिव कि ओस्क, मां के नाम पर पौधों की नेमप्लेट, क्रिएटिव ब्राइडिंग और जन सहभागिता से जुड़े कार्यक्रम आयोजित किए जाएंगे। उन्होंने कहा कि यह दिल्ली के लोगों में पर्यावरण के प्रति एक व्यवहारिक बदलाव की एक सार्थक पहल है, प्रधानमंत्री नरेंद्र मोदी की प्रेरणा से हम इसे जन आयोलन बना रहे हैं। उन्होंने कहा कि वन महोत्सव 2025 दिल्ली सरकार के वायु प्रदूषण नियंत्रण योजना का अहम हिस्सा है ताकि हरित क्षेत्र बढ़े, हवा स्वच्छ रहे।

Continued from previous page...

Notes:

- 1) The Promoter Group shareholders are Mr. Sanjay Goyal, Ms. Shalu Goyal and Ms. Soumya Goyal;
- 2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
- 3) Based on the Issue price of ₹ [•] and subject to finalization of the basis of allotment.

BASIS FOR ISSUE PRICE

The “Basis for Issue Price” on page 98 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on page 98 of the Red Herring Prospectus.

| INDICATIVE TIMELINES FOR THE ISSUE | |
|---|--|
| Sequence of Activities | Listing within T+3 days (T is Issue Closing Date) |
| Application Submission by Investors | Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day. |
| | Physical Applications (Bank ASBA) – Upto 1 pm on T Day. |
| | Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day |
| Bid Modification | From Issue opening date up to 5 pm on T Day |
| Validation of bid details with depositories | From Issue opening date up to 5 pm on T Day |
| Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. | On Daily basis Merchant Bankers to submit to SEBI, sought as and when. |
| UPI Mandate acceptance time | T day – 5 pm |
| Issue Closure | T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories |
| Third party check on UPI applications | On daily basis and to be completed before 9:30 AM on T+1 day. |
| Third party check on non-UPI applications | On daily basis and to be completed before 1 pm on T+1 day. |
| Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA | UPI ASBA – Before 09:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day |
| Finalization of rejections and completion of basis | Before 6 pm on T+1 day. |
| Approval of basis by Stock Exchange | Before 9 pm on T+1 day. |
| Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank | Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking. |
| Corporate action execution for credit of shares | Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day |
| Filing of listing application with Stock Exchanges and issuance of trading notice | Before 7:30 pm on T+2 day |
| Publish allotment advertisement | On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - On T+3 day but not later than T+4 day |
| Trading starts | T+3 day |

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 162 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 310 of the Red Herring Prospectus.

LIABILITY OF SHARE CAPITALS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 4,46,20,230 divided into 44,62,023 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “Capital Structure” on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

| ORIGINAL SIGNATORIES | | | CURRENT PROMOTERS | | |
|----------------------|----------------|---------------|-------------------------------|----------------|---------------|
| Name of Promoters | Face Value (₹) | No. of Shares | Name of Promoters | Face Value (₹) | No. of Shares |
| Mr. Sawar Mal Goyal | 10.00 | 5,000 | Mr. Sawar Mal Goyal | 10.00 | 27,54,200 |
| Mr. Anish Singhal | 10.00 | 5,000 | Mr. Ananya Goyal | 10.00 | 9,00,000 |
| | | | M/S. S. M. Goyal and Sons HUF | 10.00 | 200,000 |

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE EMERGE”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 11, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 24, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): “SEBI only gives its observations on the draft offer document and this does not constitute approval of either issue or the specified stated in the offer document.”

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the “Disclaimer Clause of NSE” beginning on page 231 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 34 of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|--|
|  GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexc corporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No.: INM000012177 CIN: L74999MH2008PLC288128 |  SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, India Contact No.: +91 – 011-40450193-197 E-mail: ipo@skylinerta.com Investor Grievance E-mail: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324 |  Silky Overseas Limited Ms. Sakshi Sareen Company Secretary and Compliance Officer Address: F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR. Opposite Fire Station, Wazir Pur III, North West Delhi, Delhi-110052, India. Contact No.: +917404088823 Email: cs@silkyoverseas.com Website: www.silkyoverseas.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-recipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-recipt of refund orders or non-recipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs. |

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexc corporate.com and website of Company at www.silkyoverseas.com.

Availability of Abridged Prospectus - Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. The copy of the Abridged Prospectus will be available at the website of Stock Exchange at www.nseindia.com.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company; Silky Overseas Limited, Book Running Lead Manager:Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need for a refund.

Syndicate member(s): Gretex Share Broking Limited

Sub- Syndicate members: Not Applicable

Banker to the Issue/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: June 24, 2025

Place: Delhi

Silky Overseas Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on June 24, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexc corporate.com the website of the NSE i.e., www.nseindia.com, and website of our Company at www.silkyoverseas.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

एमएस परिसर में नई सीवर लाइन बिछाना जरूरी, पेश करें रिपोर्ट : हाईकोर्ट ने कहा



नई दिल्ली, । ग्रीन पार्क एक्सटेंशन और आसपास के क्षेत्रों में जलभराव को नियंत्रित करने के लिए अखिल भारतीय आधुनिकीकरण संस्थान (एम्स) परिसर में नई सीवर लाइन बिछाने का नई दिल्ली नगरपालिका परिषद (एनडीएमसी) को निर्देश दिया है। एनडीएमसी को मामले में पक्षकार बनते हुए न्यायमूर्ति प्रतिभा एम सिंह व न्यायमूर्ति मनमोहन प्रीतम सिंह अरोड़ा की पीठ ने एम्स के भीतर एनडीएमसी की भूमि उपलब्ध कराने की व्यवहार्यता का पता लगाने के लिए एक बैठक आयोजित करने का निर्देश दिया। अदालत ने उक्त निर्देश ग्रीन पार्क एक्सटेंशन और आसपास के क्षेत्रों में जलभराव की समस्या को लेकर याचिकाकर्ता शैलेंद्र भटनगर द्वारा दायर याचिका पर विचार करते हुए दिया। पीठ ने यह भी निर्देश दिया कि डीजेबी के मुख्य अभियंता द्वारा एम्स, एम्सीडी, एनडीएमसी, पीडब्ल्यूडी और दिल्ली सरकार के वन विभाग के किसी भी जिम्मेदार अधिकारी के साथ बैठक की जाए, ताकि इसके कारण पेड़ों को उखाड़ने और फिर से लगाने के लिए जरूरी मंजूरी ली जा सके। सुनवाई के दौरान एम्स ने नई सीवर लाइन बिछाने के प्रस्ताव का इस आधार पर विरोध किया था कि यह लाइन एनडीएमसी के स्वामित्व वाली भूमि पर बिछाई जानी प्रस्तावित है। एम्स ने अपने परिसर में सीवर लाइन बिछाने के प्रस्तावित प्रस्ताव पर भी आपत्ति जताई थी, जिसमें तर्क दिया गया था कि संबंधित क्षेत्र में जलभराव मौजूदा सीवर बुनियादी ढांचे में किसी भी अपर्याप्तता के कारण नहीं था। यह भी कहा गया कि संबंधित क्षेत्रों में जलभराव का मुख्य कारण वर्षा जल निकासी प्रणाली का अप्रभावी संचालन था। पीठ को बताया गया कि दिल्ली में हाल ही में हुई बारिश के दौरान दिल्ली जल बोर्ड (डीजेबी) द्वारा सीवर लाइनों की लगातार और निरंतर सफाई के कारण ग्रीन पार्क एक्सटेंशन क्षेत्र में जलभराव नहीं हुआ है। इसके अलावा, डीजेबी अधिकारियों ने यह भी पुष्टि की कि एम्स में बिछाई जाने वाली सीवर लाइन 200 मीटर से अधिक लंबी नहीं होगी और इसके लिए एम्स परिसर में केवल 130 मीटर भूमि की आवश्यकता होगी। इस पर पीठ ने कहा कि उपर्युक्त परिस्थितियों को देखते हुए संबंधित क्षेत्रों में जलभराव को रोकने के लिए एम्स परिसर में सीवर लाइन बिछाने की आवश्यकता होगी। साथ ही पीठ ने निर्देश दिया कि वर्तमान मानसून सीजन में डीजेबी और एनडीएमसी नियमित आधार पर सीवर लाइन और बरसाती नाले दोनों की पूरी तरह से सफाई सुनिश्चित करेंगे ताकि संबंधित क्षेत्रों में किसी भी तरह के जलभराव को रोका जा सके। सीवर लाइन के डिजाइन का प्रस्ताव भी करें पेश पीठ ने डीजेबी के मुख्य अभियंता और एम्सीडी आयुक्त उपरोक्त अधिकारियों के परामर्श से सीवर लाइन और बरसाती नाले की लाइन बिछाने की योजना पर एक रिपोर्ट पेश करने का निर्देश दिया। पीठ ने कहा कि रिपोर्ट में ग्रीन पार्क एक्सटेंशन से एम्स परिसर के साथ अरबिंदो मार्ग से जोड़ने से संबंधित सीवर लाइन के डिजाइन का प्रस्ताव भी पेश किया जाए। साथ ही अदालत ने स्पष्ट किया कि एम्स के समन्वय से ही यह रिपोर्ट पेश की जाए ताकि सीवर लाइन बिछाने के दौरान एम्स आवासीय परिसर में रहने वाले निवासियों को कम से कम परेशानी हो। मामले की सुनवाई अब 28 जुलाई को होगी।